

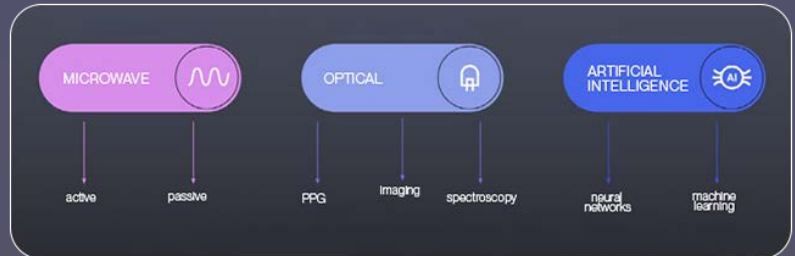
# Together we will create the future of medicine!

<p><b>455 billion USD</b> the value of the global market in which we operate</p>	<p><b>36 IP protection reports</b> 17 patents and 19 industrial designs</p>	<p><b>30+</b> a team of the best electronics and mechanical engineers</p>
<p><b>PLN 35 million</b> for the development of our technology</p>	<p><b>10 clinical trials</b> 9 finished, 1 started</p>	<p><b>1</b> fully equipped laboratory</p>
<p><b>PLN 18 million</b> investor confidence</p>	<p><b>11 awards</b> for innovation</p>	<p><b>2025</b> potential first commercialization</p>

## Measurement techniques used

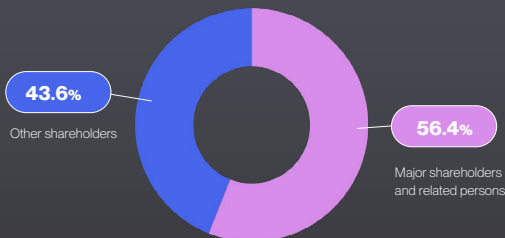
MediSensonic SA is a highly specialized MedTech company that has been developing non-invasive diagnostic devices based on microwave, photo-optical and artificial intelligence technologies since 2018.

MediSensonic SA's mission is to transform healthcare by designing groundbreaking medtech products with global potential. The company's medical solutions are aimed at dynamically developing sectors such as dentistry, diabetology and cardiology.



<p><b>Microwave Pulp Vitality Tester (MPVT)</b></p>  <p>Direct measurement of pulp vitality (blood flow in the tooth pulp)</p>	<p><b>Dentiwave Automatic Oral Scanner (DAOS)</b></p>  <p>Automatic scanning intraoral</p>	<p><b>Glucowave</b></p>  <p>Needle-free, continuous blood glucose measurement</p>	<p><b>Touchwave</b></p>  <p>Cuffless, continuous blood pressure measurement</p>	<p><b>So-Rest!</b></p>  <p>Monitoring important functions life during sleep</p>
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## Current shareholder structure:



The dynamic development of MediSensonic SA is supported by external financing, which has so far amounted to approximately PLN 50 million from grants and investors. MediSensonic SA is currently conducting a public offering of up to 200,000 series H shares, which will constitute up to 8.5% of the share capital of the Company. Subscriptions for shares in the pre-IPO round are accepted through Dom Maklerski INC SA on the website [www.platforma.dminc.pl](http://www.platforma.dminc.pl), from October 10 to 31, 2024. The Information Memorandum is available on the website: [emisja.medisensonic.com](http://emisja.medisensonic.com) and [www.platforma.dminc.pl](http://www.platforma.dminc.pl).

## We focus on two ways of commercialization

**LICENSING**  
e.g. in the form of white label

**PARTNERING**  
cooperation in the development of the device and its introduction to the market



- For wearable device manufacturers or medical device manufacturers.
- We estimate that first commercialization, defined as a license sale or partnership with a large medical company, is expected no earlier than 2025.

## We have a qualified management and scientific team



### **Robert Gromada**

Chairman of the Board

A graduate of the Polish-Japanese Institute of Information Technology in Warsaw. He conducted clinical trials for leading pharmaceutical companies, including global giants of the Big Pharma sector. He was the first to introduce the Data Management department to our market and create a revolutionary electronic clinical trial management system (e-CRF). Thanks to these innovations, he contributed significantly to the improvement and efficiency of research processes in the medical sector. He was successful not only in the field of medicine, but also in the area of management, as a management expert in renowned institutions such as PZU, MSZ, PKO BP SA, PKP and in the Wrocław City Office. His skills in implementing modern project management systems and his role as an advisor to the board contributed to achieving the strategic goals of these institutions. Robert Gromada is also the initiator and creator of start-ups, including those in the MedTech industry, which he created and financed from private funds. He currently serves as the originator and president of the board of MediSensonic.

### **Dr. Hab. Eng. Zenon Szczepaniak, prof. WAT**

Director of Research and Development

Lecturer at WAT, scientist with scientific experience in the field of microwave technology. He worked in the field of radiolocation and microwave techniques at PIT-RADWAR SA for 15 years. His scientific interests include the use of microwave and radar techniques for testing the properties of materials and medical diagnostics, including in vivo. He is the author and co-author of 72 scientific publications and 17 patents. At MediSensonic, he supervises the Research and Development Department

### **Marcin Malinowski**

Vice President of the Management Board

VIP graduate of the University of Lodz, Master of Science in Computer Science and Econometrics. Business development specialist with experience in B2B sales and marketing, focused on strategic partnerships and sales of technology products for global market leaders. He worked in international Big Tech and media corporations in the CEE region, including Google, where he managed regional partnership activities and the implementation of modern advertising systems. Previously, in the Onet Group, he dealt with business professionalization, creating synergies and implementing new products and acquisitions. In MediSensonic, responsible for the Business Development department.

